

CURRICULUM VITAE

NAME Robert J. Walling, III

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EDUCATION MIAMI UNIVERSITY
Bachelor of Science in Education – 1987
Certification in Secondary Mathematics Education

CONTINUING EDUCATION Estimated study time exceeding 4,000 hours necessary for completion of qualifying exams for membership in Casualty Actuarial Society (CAS)

Participation as an attendee and on the faculty of the CAS seminars on Ratemaking, Predictive Modeling and Dynamic Financial Analysis, CAS annual meetings, and other industry meetings such as Captive Insurance Company Association (CICA), Vermont Captive Insurance Association (VCIA), and Risk and Insurance Management Society (RIMS)

MEMBERSHIP IN PROFESSIONAL ORGANIZATIONS

Casualty Actuarial Society (CAS)	
Associate Member	1995
Fellow	2001
American Academy of Actuaries (AAA)	1995
Midwestern Actuarial Forum	1989-present
Central Illinois Actuarial Club	1997-present

EMPLOYMENT HISTORY

Great American Insurance Group	1989-1991
Providence Washington Insurance Companies	1991-1992
Shelby Insurance Company / Anthem Casualty	1992-1997
Miller, Herbers, Lehmann, & Associates, Inc.	1997-2002
Pinnacle Actuarial Resources, Inc.	2003 - Present

PROFESSIONAL ACTIVITIES

CAS Committee on Health and Managed Care Issues	1996-2001
CAS Ratemaking Seminar Committee	1997-2002, 2004
Vice Chairperson for CAS Ratemaking Seminar	2000-2001
Chairperson for CAS Ratemaking Seminar	2001-2002
Vice Chairperson for CAS DFA Seminar	2000
Chairperson for the CAS DFA Seminar	2000-2001
Chairperson of CAS Risk & Capital Mgmt. Seminar	2002
Faculty Member, CAS Limited Attendance Seminars on Dynamic Financial Analysis	1998-99, 2001-04
Vice Chairperson for CAS New Fellows Committee	2003
Chairperson for CAS New Fellows Committee	2003-2006
CAS Task Force on ACAS Voting Rights	2004
CAS Working Group on Executive Level Decision Making Using DFA	2004

February 22, 2010

**PROFESSIONAL
PUBLICATIONS**

“Using the Public Access DFA Model: A Case Study,”
CAS Forum, Summer, 1998

“A Dynamic Approach to Modeling Free Tail Coverage,”
CAS Forum, Fall, 1999

“Customizing the Public Access Model Using Publicly Available
Data,” *CAS Forum*, Summer, 1999

“Are You Ready to Unlock the Power Hidden in Your BOP Application,”
Pinnacle Actuarial Resources Monograph Program, July 2003

“The Case of the Medical Malpractice Crisis: A Classic Who Dunit,”
CAS Forum, Summer, 2004

“Medical Malpractice Insurance: A Call for Efficiency” *Pinnacle Actuarial
Resources Monograph Program*, May 2006

“I Like You as a Neighbor, But We’re Not Sharing Checkbooks
(Opportunities and challenges for public entity groups)” *Public Risk
Magazine*, June/July 2006

**PROFESSIONAL
PRESENTATIONS**

Numerous interviews and presentations at educational seminars and meetings
conducted by the CAS and other industry organizations on topics including:

- Ratemaking, emphasizing Workers Compensation, Professional Liability,
Commercial Automobile, and Businessowners Policy (BOP)
- Generalized Linear Modeling (GLM) for Commercial Lines Insurance
- Loss Reserving for Medical and Non-Medical Professional Liability
- Self-Insured Funding and Reserving for Individual and Group Public
Entities and Private Companies
- Legislative Costing for Medical Professional Liability, Workers’
Compensation, Commercial Auto Liability, Contractors Liability
- Dynamic Financial Analysis (DFA)
- Workers Compensation Managed Care

EXPERT TESTIMONY

Maine Joint Standing Committee on Insurance and Financial Services,
New Mexico Patients Compensation Fund, 2002, 2005
Ohio Medical Malpractice Commission, 2003
Oregon Professional Panel for Analysis of Medical Professional Liability
Insurance, 2004
Oregon Construction Claims Task Force, 2006
Republican Governors Association, *An Analysis of the Impact of Workers’
Compensation Reform in Nevada*, 2005
Virginia Birth Related Neurological Injury Compensation Program, 2003-06
Wisconsin Assembly Committee on Insurance, 2005

Numerous written and oral testimonies in support of litigation associated
with commercial lines insurance.