PINNACLE
ACTUARIAL RESOURCES

Press Release

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PINNACLE ACTUARIAL RESOURCES CONGRATULATES JOE HERBERS ON PLANNED RETIREMENT

One of firm's founders and former managing principal announced planned retirement to leadership group five years ago.

Bloomington, Ill. – Leading actuarial consulting firm Pinnacle Actuarial Resources, Inc. (Pinnacle) recognizes the four decades of leadership and service of former managing principal Joe Herbers as he approaches his planned retirement on December 31, 2026.

"Joe's impact on our firm, our clients and our profession is impossible to overstate," Managing Principal Roosevelt Mosley said. "As one of Pinnacle's founders and a longtime leader of the firm, Joe's commitment to excellence, professional standards and client service established a strong foundation that continues to guide us today. Just as important, Joe has spent years helping develop the next generation of leaders at Pinnacle. Because of that, our clients and our firm are exceptionally well-positioned for the future."

Herbers formed Pinnacle in 2003 alongside other key leaders from predecessor firms. He served as managing principal from 2008 through 2024, when he transitioned those responsibilities to Mosley. During his tenure, he oversaw a period of growth that established Pinnacle as one of the nation's premier independent actuarial consulting firms.

A widely respected leader in both property/casualty actuarial consulting and the captive insurance industry, Herbers has advised insurance companies, self-insured entities and captive insurance organizations throughout his career. He has long been recognized for his leadership and commitment to advancing the actuarial profession.

Herbers informed Pinnacle of his retirement plans five years ago. He has worked closely with fellow Pinnacle principals and consultants to ensure a smooth and deliberate transition of client relationships, reflecting the firm's perpetual focus on succession planning, leadership development and continuity of service.

"Founding and helping to build Pinnacle has been one of the great privileges of my professional life," Herbers said. "I am deeply grateful to our clients, colleagues and friends who have been part of that journey. What gives me the greatest confidence as I look ahead is the depth of talent and leadership across our firm. Pinnacle's future is very bright."

Following his retirement, Herbers will continue to serve Pinnacle as an independent contractor, providing strategic support and assistance as needed.

Pinnacle is an independent, full-service actuarial firm focused on the property/casualty insurance industry. With a home office in Bloomington, Ill., the firm also has offices in Atlanta, Chicago and San Francisco. Pinnacle is owned by its professional staff and ranks among the largest independent property/casualty actuarial firms in the United States. To learn about Pinnacle's *Commitment Beyond Numbers*, please visit: www.pinnacleactuaries.com.

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